



# Benefits of Model-Based Design Approach in Safety-Related System Development

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# **Agenda**

Demo



# Theory section About safety Software defects Traceability

# **Safety**



- Can consider in context of various aspects
  - Traffic
  - Downhill skiing
  - Wild animals
  - Chemicals
  - Machinery and similar systems
- Can be seen from different viewpoints
  - Perceived How do people feel about their situation?
  - Substantive How often and how severe harm has a system produced?
  - Normative Does a system conform with the relevant standards and regulation?

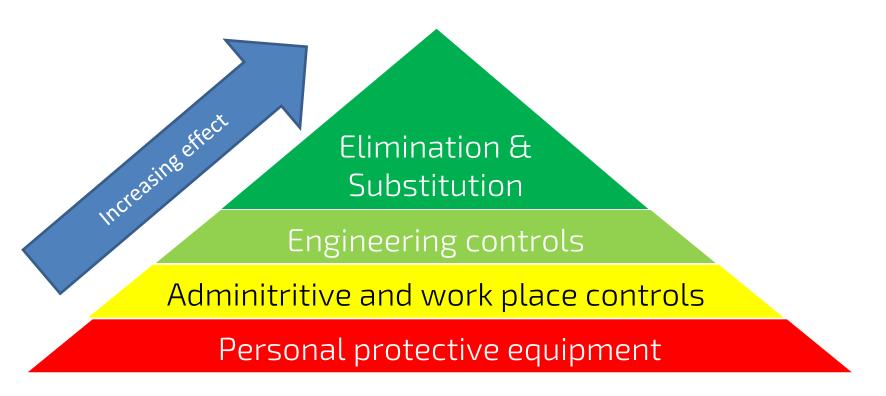
# Safety in the context of machinery



- Definition in a normative context (IEC 61508-4:2010)
  - 'Freedom from intolerable risk'
- Is founded on hazard and risk analysis
  - Hazards and risk need to be known to justifiably mitigate them into a tolerable level
- Identified intolerable risks are mitigated to a tolerable level
  - How should this be achieved?

# Risk mitigation approaches





### Figure constructed based on:

- 1. Manuele, F. A., "Risk assessment & hierarchies of control," Professional Safety, vol. 50, no. 5, p. 33, 2005.
- 2. Nix, D. (2011, Feb) Undertanding the hierarchy of controls. Machinery Safety 101. [Online]. Available: http://machinerysafety101.com/2011/02/28/understanding-the-hierarchy-of-controls/

# Safety in the context of machinery



- Machinery is often given two typically contradicting requirements:
  - to be efficient and suit the purpose for which they have been designed to
  - to be safe to use and operate
- Keeping the efficiency and advanced functionality while achieving safety of the machine may be challenging
  - Enabling maximum amount of flexibility and possibilities, but keeping safety of the user when needed > Engineering controls and functional safety
  - Increased functionality allows for more fine grained safety features →
     Software approach often selected for more complex applications
- Therefore, an assumption:
  - Application software needs to be developed to implement a safety function

# Normative safety in machinery context



- Legislative bodies have subjected requirements considering safety of machinery:
  - Machinery directive in European market
  - OSHA in USA market
  - Other legislation and directives in other markets
- Standards help manufacturers to achieve compliance with legislation:
  - IEC 61508
  - EN/ISO 13849
  - IEC 62061
  - ISO 25119
- Requirements regarding the development and life-cycle of the system under development, hardware and software, etc.



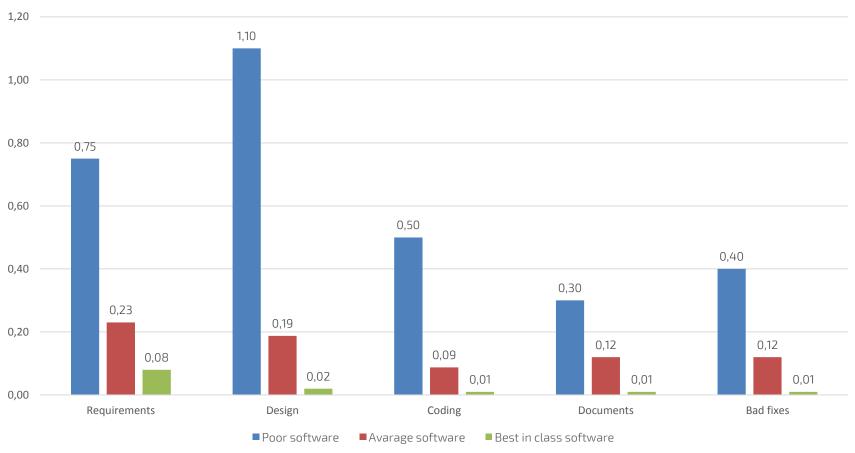
Focus on the most vulnerable phases of design Traceability

# THE BENEFITS OF MODEL-BASED DESIGN

# **Origins of software defects (20)**







Jones, C. 2012. SOFTWARE QUALITY IN 2012: A SURVEY OF THE STATE OF THE ART. Available at: http://sqgne.org/presentations/2012-13/Jones-Sep-2012.pdf [11.4.2017]

# How can model-based design help here?



- In model-based design process the coding and documentation parts can be omitted partly or completely
  - Code for a target runtime/platform is generated from the model
  - Documentation is generated from the model
  - More resources can be allocated to the requirements specification and design phases.

Requirements

Design

Coding

Documentation

# How can model-based design help here?



- Code and documentation is generated by computer (generator software) that should ideally match the speciation, the model that is, completely
  - Faults introduced in software implementation phase diminish or at least interpretation errors diminish (assuming the generator introduces no new faults)
  - There should not be any difference between the documentation and the specification of the system (assuming corresponding version of the model, code, and documentation).



# **Traceability**

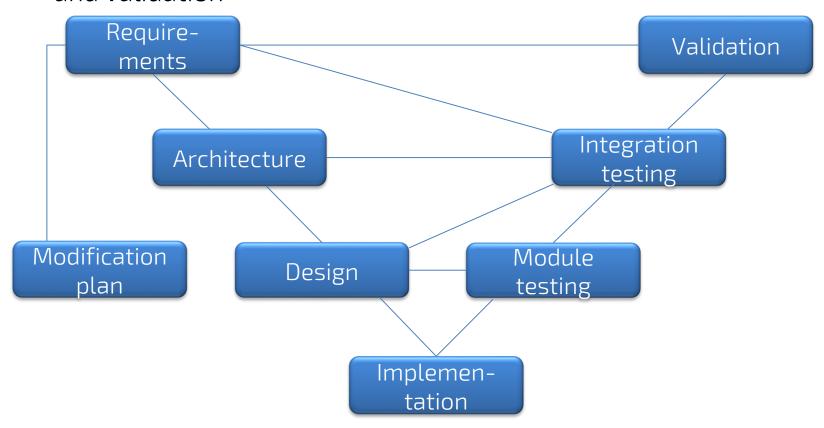


- Traceability is a frequent requirement in standards considering development of safety-related parts of (control) system
  - Needed to show compliance with the standard
  - IEC 61508 and ISO 25119
- Helps to assess whether all the requirements have been implemented and tested
- Forms paths between design time artifacts
- Enables (and highly supports) impact analysis to assess the effect of a planned change in the system
- Some work is needed to establish traceability
- Developers need to model and maintain the traceability relations in the software (or system) model

# Traceability coverage



 Typically, traceability needs to cover the whole development process from requirements to implementation and to verification and validation

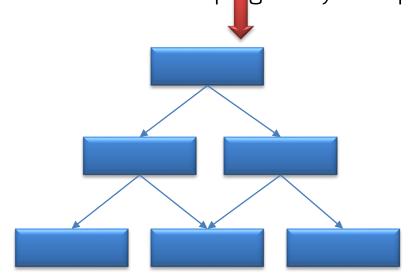


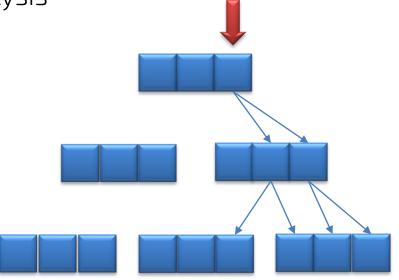
# **Impact analysis**



- Done before a safety-related part of a control system is modified
- The purpose is to determine the parts of the system a modification affects
- The results of the analysis is a factor in the needed amount of work to carry out the modification

 A solid and correct traceability between design and software artifacts helps greatly in impact analysis





# **How to handle traceability?**



- The approach to implement traceability can be selected freely
  - Excel, Word

## **REQ 1.1.1**

X needs to be calculated to...

### Traces

REQ 1.2.1, REQ 1.2.2

Top level requirements	Subsystem A Requirements	Traceability for upper level	Subsystem B Requirements	Traceability for upper level
1.1.2	1.1	1.1.2	1.1.1	1.2.2
1.1.3	1.2	1.2.1	1.1.2	2.1.3
1.2.1	1.3	1.2.2	1.2.1	2.1.3
1.2.2	1.4	1.2.2	1.2.2	2.1.1
1.2.3	1.5	1.2.1	1.2.3	2.1.2
2.1.1			1.3.1	1.2.1
2.1.2				
2.1.13				

### **REQ 1.2.1**

When requested, X shall be calculated within Z seconds for 90% of cases.

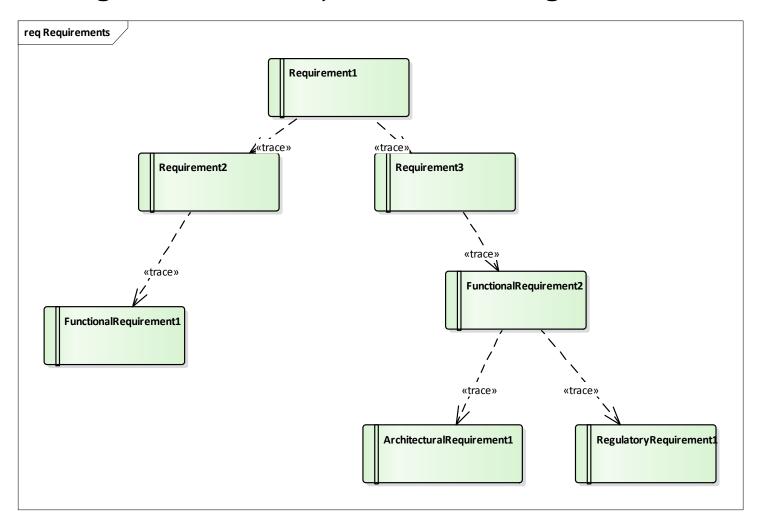
### **REQ 1.2.2**

The worst-case calculation time for X shall not exceed Y seconds.

# **Better alternatives?**

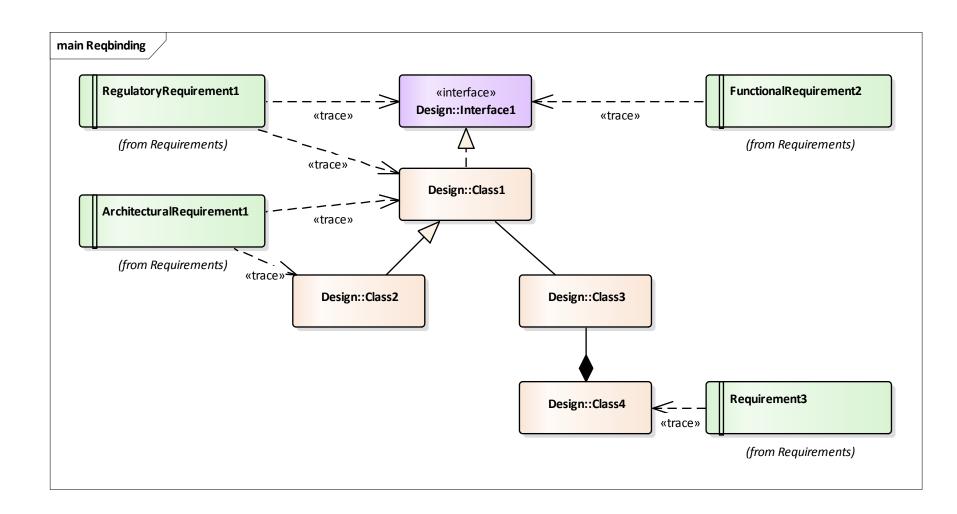


Modeling the traces directly between the design artefacts



# **Requirements traced to model elements**







# **DEMO**

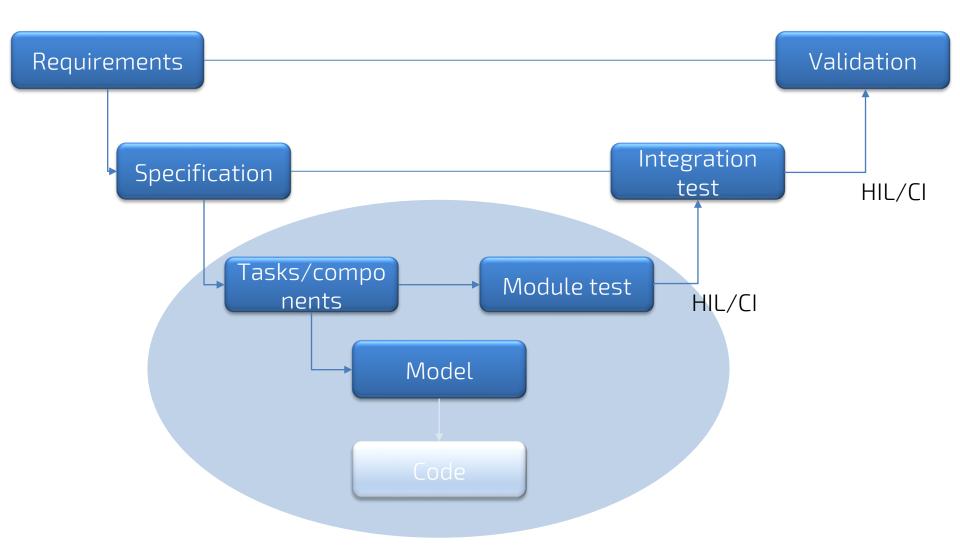
# **Demo case: Development process walkthrough**



- Development process utilizing:
  - Polarion
  - Simulink
  - Polarion connector for Simulink
- Case: Element link
  - A module to communicate with a motor simulation software and a testing environment

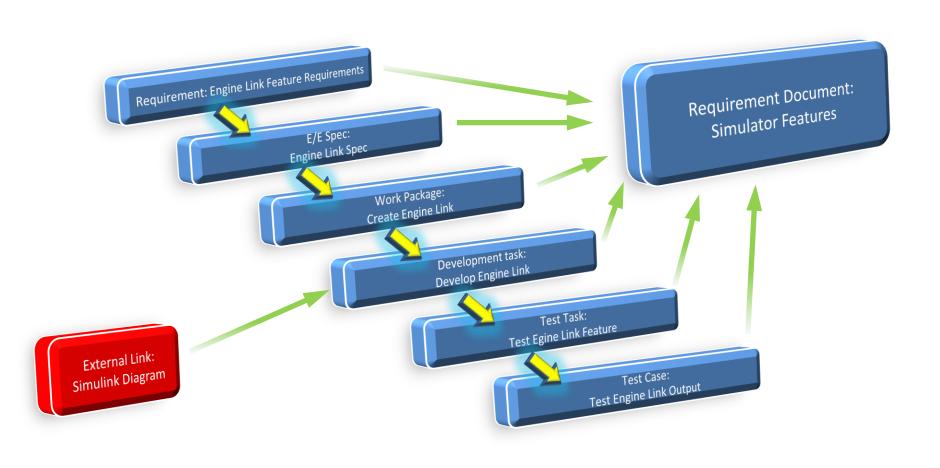
# Demo case: outline





# **Engine Link Simulator Feature in Polarion and Simulink**





# **Engine Link Requirement**



### **Valtra\_PDO-395** - A vehicle simulator needs an rpm speed link to a motor simulator

↑ S Valtra\_PDO-400 S Valtra\_PDO-397 PO-396

Type: FRequirement	Requirement Type: Functional	Estimated Time Guess:	Aggregated Time Estimations:
Author: Aikas, Antero	Space:	Estimated Story Points Guess:	Aggregated Spent Time:
Assignee(s):	Document:		Aggregated Remaining Time:
Status: // Draft	Planned In:		Aggregated Story Points: 10.0

Resolution:

### Description

A vehicle simulator needs an rpm speed link to a motor simulator. Without this link between the model and the motor simulator the model is not able to work and an engine torque cannot be known. The model must have someway to transfer the rpm speed of its gearbox to the motor simulator and the motor simulator must have an output for the torque signal.

### **Linked Work Items**

Suspect	Role	Title	Project	Revision	Status	Assignee(s)
	is verified by	√ Valtra_PDO-400 - Test a vehicle simulator's rpm speed link to a motor simulator	Valtra Platform Dev	Ops	₽	
	in implemented by	§Valtra_PDO-397 - Add a vehicle simulator's rpm speed link to a motor simulator	Valtra Platform Dev	Ops	<b>₽</b>	
	is detailed by	€Valtra_PDO-396 - A vehicle simulator's rpm speed link to a motor simulator	Valtra Platform Dev	Ops	s.	

# **Engine Link E/E Spec**





### Description

A vehicle simulator's pm speed link to a motor simulator transfers a real speed from the model to the motor simulator. This is the speed the motor are able to run at the current load. Thus the model receives receives a motor torque value from the motor simulator which is used to calculate the rpm value which depends on the current load applied to the model. This link will be done using a dSPACE DS2211 card's PWM output and input. To the output the model sends a speed duty cycle and speed period. The motor torque will be received as a duty cycle value and period.

### Below is the electric connection scheme for the link.

screenshot-20170426-050494:reenshot-20170426-050404.png [direct link]



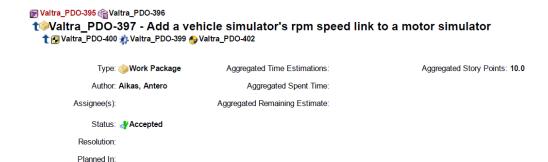
### Linked Work Items

Suspect	Role	Title	Project	Revision	Status	Assignee(s)
	details	Valtra_PDO-395 - A vehicle simulator needs an rpr	n s <b>þískt</b> alifikatóc	paran Beor Capa ulator	<b>₽</b>	
	is verified by	☑ Valtra_PDO-400 - Test a vehicle simulator's rpm sp	eed/AltatBlatfo	<b>оты Реін Офа</b> ког	<b>₽</b>	
	in implemented by		eed/lilitkat <i>B</i> latific	estor@#w@pator	·*	
Attachments						
Title	File Name		Size	Author	Last Modified	Actions

53115 B Aikas, Antero 2017-04-26 05:04

# **Engine Link Work Package**





### Description

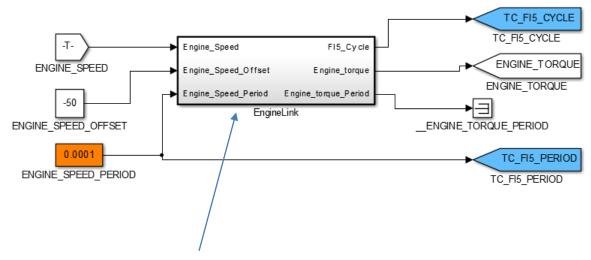
Add a vehicle simulator's rpm speed link to a motor simulator.

### **Linked Work Items**

Suspect	Role	Title	Project	Revision	Status	Assignee(s)
	implements	Valtra_PDO-395 - A vehicle simulator needs an rpm	sjvlættdalifikattommötevr	@pmulator	se .	
	implements	€ Valtra_PDO-396 - A vehicle simulator's rpm speed I	ink/kadtæar <del>fildabliosim@kak</del> o	olips	se .	
	is verified by	Valtra_PDO-400 - Test a vehicle simulator's rpm specific	eed/tiitikat@latfootoiDsiw	<b>Opa</b> tor	₽	
	in implemented by	Valtra_PDO-399 - Developing a vehicle simulator's r	pmValpeeBläidkotton aDevo	<b>Opps</b>	•\$	Aikas, Antero
	is tested by	♦ Valtra_PDO-402 - Test a vehicle simulator's rpm sp	ee <b>d/ailtik</b> atBl <b>atfootoiDs</b> iw	<b>û¢a</b> tor	**	Aikas, Antero

# **Simulink Engine Link Diagram**

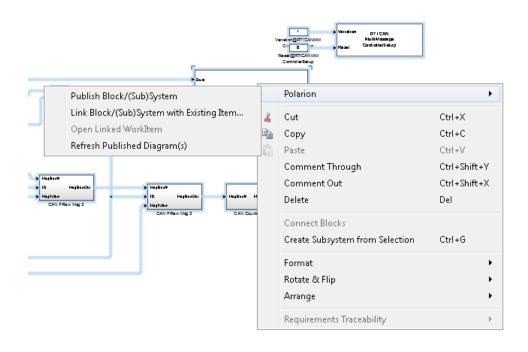




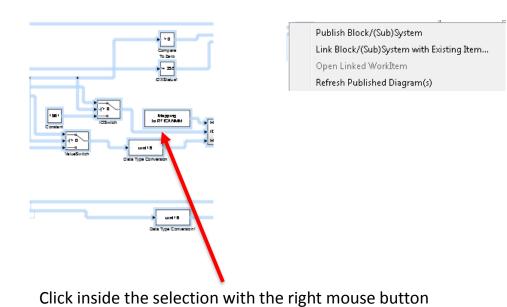
EngineLink subdiagram will be linked to a Polarion document

# **Menu Integration in Simulink**



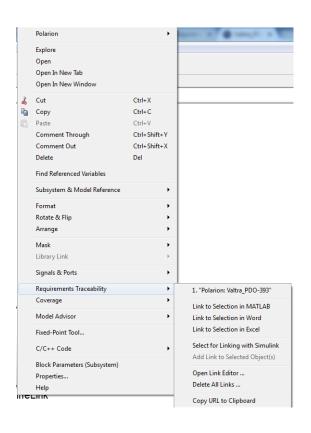


# Select Diagram and Polarion Menu Commandant VISION

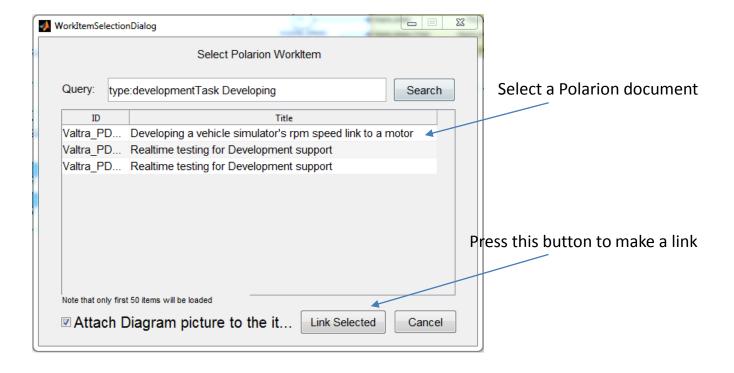


# **Requirements Traceability**



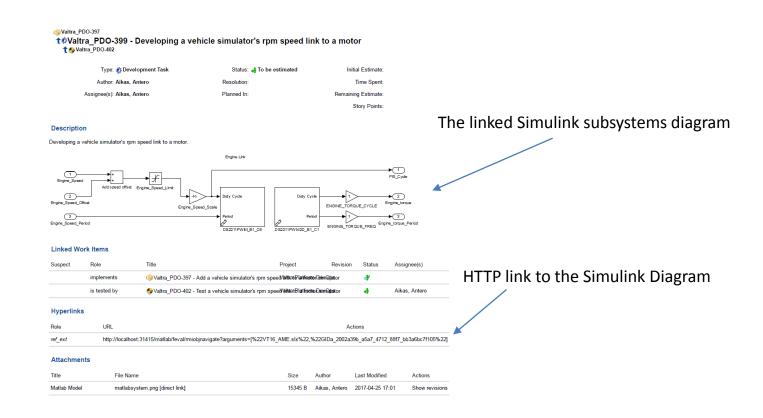


# Linking Simulink Diagram To Polarion Documents Smart technology



# **Engine Link Development Task**





# **Engine Link Test Case**



Valtra\_PDO-395 @Valtra\_PDO-396 Waltra\_PDO-397

t@Valtra\_PDO-400 - Test a vehicle simulator's rpm speed link to a motor simulator



### Description

- Test a vehicle simulator's rpm speed link to a motor simulator.
- the motor simulator and model should be powered on
   the motor simulator and model should be running
- the PTOs or any external load should not be activated

### Test Steps

Step	Description	Expected Result
Turn All Power On	A vehicle must be switched on	
Start Engine	Engine must be started	
Sleep 10 s	Wait 10 seconds until the engine'r rpm is stable	
Engine Speed Must Be Around 650	Test if the engine is running at a specified speed	The engine should run at 650 rpm
Engine Torque Must Be Around 150	Test the output toreuq is in the range	The engine output torque shoud be about 200 Nm when idling and no external load is applied
Stop Engine	Engine is stopped after the test	
Turn All Power Off	A vehicle must be switched off	

### Test Records

### Linked Work Items

Suspect	Role	Title	Project	Revision	Status	Assignee(s)
	verifies	Valtra_PDO-395 - A vehicle simulator needs an rpm	splatidali Pikatiforan milotor	Capanulator	₽	
	verifies	€ Valtra_PDO-396 - A vehicle simulator's rpm speed l	inkVadtear <del>Röstdosim Dier</del>	6arps	ser.	
	verifies	Valtra_PDO-397 - Add a vehicle simulator's rpm specific	eed/lähtkat@lathoutorDein	<b>Qpat</b> or	⊲ <b>y</b>	

# **Test Case Results in Polarion**



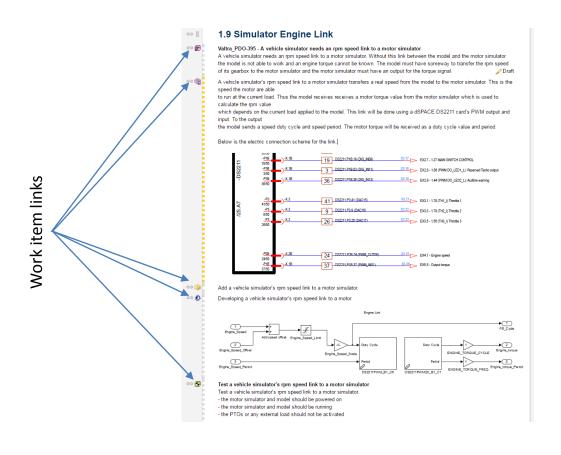
Execute Test							_
△ Current Test Run:- no Test Run selected - ▼					Start	Test	Case
# Step	Description	Expected Result	Actual Result		Step Ver	dict	
1 Turn All Power On	A vehicle must be switched on		ОК		<b>4</b>	×	
				Recent ▼			
2 Start Engine	Engine must be started		ОК		<b>4</b>	×	
			Add Attachment	Recent ▼			
3 Sleep 10 s	Wait 10 seconds until the engine'r rpm is stable		ОК		<b>4</b>	×	•
				Recent •			
4 Engine Speed Must Be Around 650	Test if the engine is running at a specified speed	The engine should run at 650 rpm	ОК		<b>4</b>	×	•
			Add Attachment	Recent ▼			_
5 Engine Torque Must Be Around 150	Test the output toreuq is in the range	The engine output torque shoud be about 200 Nm when idling and no external load is applied	ОК		<b>4</b>	X	•
			Add Attachment	Recent ▼			_
6 Stop Engine	Engine is stopped after the test		ОК		<b>4</b>	×	•
			Add Attachment	Recent ▼			_
7 Turn All Power Off	A vehicle must be switched off		ОК		4	×	
			Add Attachment	Recent ▼			_
Test Case Verdict							
This test went trough without problems!							
This test went trough without problems:				Passed Fail	ed E	Block	ed
				✓ Open next queued T	Cont whom	So in hor	
			Recent ▼	Open next queued 1	est when	III III TEC	

# Possible to Track Test History in Polarion VISION Your partner in smart technology





# Simulator Features Requirement Documen VISION



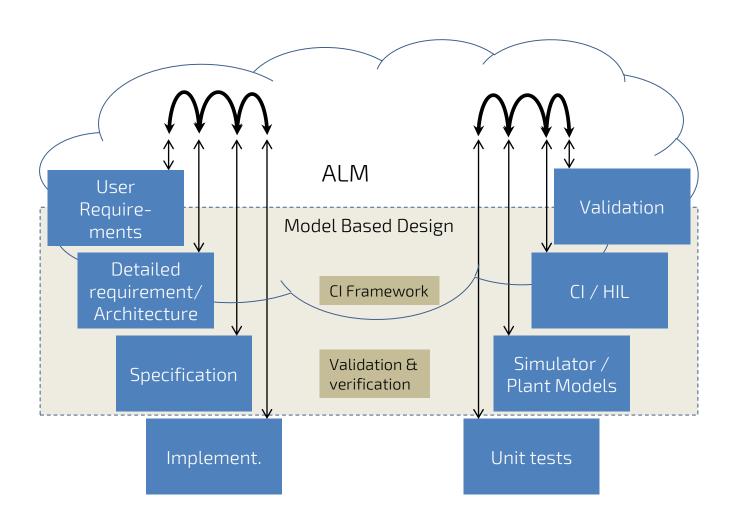
# **Observations**



- Traceability between design artifacts is considered as a core part of the development process
  - Supports achieving sufficient traceability for safety-related applications
- When all the linked parts of a component/subsystem/element are ready, the documentation can be produced and should be ready for review
  - Supports documentation and project management
- The structure of the Simulink model should be designed to support use with Polarion → Subsystems modularization

# **Traceability**





# **Continuous Integration**



- Integration tests are run automatically against HIL simulator
- Test cases are automatically executed from ALM system
- HIL API is used for test commands and result feedback

